

Plan Today for Simple Migration

Vision2 works hard to make onboarding easy and rewarding. Our team does the heavy lifting of creating a powerful, inspiring giving experience for your givers so your team can stay focused on what's most important.

Whether you are ready to move forward today or in a few months, a bit of planning today can help you say good-bye to the true cost of your current giving solution and save countless hours going forward. Plus, Vision2 is diligent about the number of clients onboarding at a given time to ensure the highest-level of support. Secure your spot today and jump to the front of the line

1 EVALUATION

Share your front- and back-end giving challenges.

Provide giving statements for a cost-benefit analysis.

2 CONTRACTING

Submit agreement, implementation fee, and questionnaire.

Provide basic documentation.**

3 ACTIVATION

Focus on your work at the church and respond to occasional questions and review requests.

4 TRAINING & ENGAGEMENT

Participate in training.

Engage members with launch communications.

5 LAUNCH

Announce new giving experience is live.

Enjoy the ongoing support from our Client Success team.



“There is no time like the present, a thousand unforeseen circumstances may interrupt you at a future time.” John Trusler

*Refunded after 60 days live on the platform. **A voided check from deposit account, a recent statement from current giving processor, articles of incorporation and an ink-signed W9.