

Transform Campaign and Pledge Management with Vision2 Giving Goals

Most accounting systems don't know what to do with pledges and commitments. But Vision2's unique campaign pledge feature, called Giving Goals, makes it a breeze to create campaigns that include received and future donations -- even mid-campaign.

Flexible and Simple

- Gifts (including spouse gifts, donor-advised fund gifts, and qualified IRA distribution gifts) can be given to any designation that is "participating" in a campaign.
- Givers can create and edit giving goals/pledges via text or online through our giving portal.
- Back office staff can input pledges from pledge cards.
- Recurring gifts in the campaign are displayed for the household, as well as total projected funding of the goal.
- Option to add an online button that will calculate and schedule the monthly recurring gift amount required to complete the pledge by end of the campaign.
- View goals and progress by campaign or by individual to inspire generosity.
- Show givers visual progress toward goals to inspire generosity.
- Generate custom acknowledgements for each giving goal by campaign.
- Giving goal exports include giving associated with the pledge/giving goal, broken down by category.
- Donors can view active campaign giving and progress toward goals by generating on-demand statements from our giving portal.




Vision2 offers unparalleled campaign capabilities. Even if you are mid-campaign, we capture the full history AND offer an engaging giving experience proven to elevate generosity.

Easily-Generated Statements with Give Goals & Progress

VISION2

Keep pledgers up to date. A click of a button generates one or more statements, with the option to include active campaign pledges and progress toward goals.

Dynamic Church - 603 Munger Ave - Ste 305 - Dallas - TX 75202-1839

 **Dynamic Church**

Kevin Roberts Giving Statement
1/1/2022 - 12/31/2022
Total Given: \$8,100.00

Kevin Roberts
30 Hickory Loop Unit B
Whitefish, MT 59937-9121

Dear Kevin and Meg,

In this new year, it's a great privilege to say "Thank You!" on behalf of Dynamic Church. Your faithful giving has supported God's work through Dynamic Church.

You can download a copy of this statement by logging into your Dynamic Church account at <http://www.fellowshipone.com/account>.

For non-cash gifts, you should receive a separate letter acknowledging and thanking you for that gift.

If you have any questions regarding this statement please contact your Giving Operations Team at giving@fellowshipone.com or call 214-555-1212.

Commitments	Total Commitment	Given
Build the Vision Pledge	\$1,000.00	\$0.00
Local Missions	\$500.00	\$17.00
Living our Faith	\$120,000.00	\$713,609.71
Total	\$121,500.00	\$713,626.71

Designation Summary	Amount
Guatemala Trip	\$4,800.00
Offering to Dynamic Church	\$3,300.00
Total	\$8,100.00

\$5.21m
total raised

51.9k
unique gifts

6,305
pledges managed

SUCCESS STORY

Church Upgrades to Vision2 During Multi-Million Dollar Campaign

One of our early clients switched to Vision2 in Year 1 of a multi-year capital campaign with these results.

Let us show you the Vision2 difference. We're here to help.